



United States Senate

Financial Disclosures

Annual Report for Calendar 2020

The Honorable Robert Menendez (Menendez, Robert)

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The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I omitted assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	Self	Pension	New Jersey Division of Pensions & Benefits Trenton, New Jersey	\$11,429.44

Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

Asset	Asset Type	Owner	Value	Income Type	Income
1. U.S. Treasury Note	U.S. Treasury Note	Robert Menendez	\$100,000	Interest	\$1,000

1	Senate Federal Credit Union (Washington, DC) Type: Checking, Savings,	Bank Deposit Asset Type	Self Owner	\$100,001 - \$250,000	Interest, Income Type	None (or less than \$201) Income
2	M&T Bank (Hoboken, NJ) Type: Checking,	Bank Deposit	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
3	Residential Description: Rental Property (Union City, NJ)	Real Estate Residential	Self	\$250,001 - \$500,000	Rent/Royalties,	\$15,001 - \$50,000
4	Metropolitan Life Insurance Stock	Corporate Securities Stock	Self	None (or less than \$1,001)	Dividends,	None (or less than \$201)
5	State of New Jersey Pension Plan	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	Other, (Age requirement distribution)	\$5,001 - \$15,000 Other \$11,429.44
6	PNC Bank (Englewood Cliffs, NJ) Type: Checking,	Bank Deposit	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
7	PNC Bank (Englewood Cliffs, NJ) Type: Savings,	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)
8	Marcus (Englewood Cliffs, NJ) Type: Savings,	Bank Deposit	Spouse	\$1,001 - \$15,000	Interest,	None (or less than \$201)
9	PNC Bank (Englewood Cliffs, NJ) Type: Checking,	Bank Deposit	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)
10	Chase (Englewood Cliffs, NJ) Type: Checking,	Bank Deposit	Spouse	None (or less than \$1,001)	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you. Have you filed any paper-based PTRs in this period? **No**

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset that exceeded \$1,000 that was not already reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **Yes**

#	Date	Re- cipi- ent	Gift	Value	From
1	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$500.00	Miguel Ortega Ridgefield, NJ
2	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$500.00	Medardo Perez Fairview, NJ
3	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$2,000.00	Saro and Hilda Hartounian Franklin Lakes, NJ
4	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$2,000.00	Yogi and Balpreet Grewal-Virk Upper Saddle River, NJ
5	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,500.00	Dr. Abdullah Alkhan Upper Grandview, NY
6	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,000.00	Patty and Mark Curcio Franklin Lakes, NJ
7	10/03/2021	Self	Home goods per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,000.00	Bob and Laura Garrett Morristown, NJ
8	10/03/2021	Self	Home goods per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,000.00	Raul Alarcon Coral Gables, FL
9	10/03/2021	Self	Home goods per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,000.00	Philip and Barbara Sellinger Morristown, NJ
10	10/03/2021	Self	Home goods per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,000.00	Daniel And Sandra Krivit Great Falls, VA
11	10/03/2021	Self	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$1,000.00	Donald Scarinci Allendale, NJ

12	10/03/2021	Self Re- cipi- ent	A check per Senate Ethics approval of our wedding waiver on September 11th, 2020.	\$500.00	Jamie and David Brigati Wayne, NJ
#	Date		Gift	Value	From

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable liability worth more than \$10,000 at any time? **Yes**

#	In- curred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	1999	Spouse	Mortgage	0	4.5% (30 years)	\$100,001 - \$250,000	Mr. Cooper Cleveland, OH	-
2	2007	Spouse	Mortgage	0	4.125% (30 years)	\$50,001 - \$100,000	Select Portfolio Servicing Salt Lake City, UT	-

Part 8. Positions

Did you hold any outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms
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#	Date	Parties Involved	Type	Status and Terms
1	Jan 2009	New American Library (NAL), a division of Penguin Group (USA) Inc. New York, NY	Royalty Agreement	Pursuant to book publishing agreement will receive an advance royalties to be split with coauthor of \$50,000, of which \$25,000 shall be paid upon execution of the agreement and \$25,000 upon delivery of completed manuscript; royalty payments of 10% of the net receipts for the first 5,000 hardcover copies sold, 12.5% for the next 5,000 hardcover copies sold and 15% for hardcover copies sold thereafter. Royalty payments be made of 7.5% and 10% on mass market, trade paperback and audio copies sold.
2	Jan 2009	Peter Eisner c/o Sterling Lord Literistic, Inc., New York, NY	Royalty Agreement	Pursuant to collaboration agreement, coauthor shall receive the first royalty advance of \$50,000. The next \$50,000 earned shall be paid to me. Any monies thereafter, shall be split 50/50. I also agreed to pay reasonable travel and lodging expenses of Mr. Eisner, with any expenses over \$100 approved in advance.
3	May 1986	New Jersey Division of Pensions & Benefits Trenton, New Jersey	Continuing participation in an employee benefit plan	I will continue to participate in the defined employee benefit plan for which I began receiving distributions from in calendar year 2019.

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **No**

Attachments & Comments

No attachments added.

No comments added.